



Sage Fixed Assets—Tracking

Streamline your Asset Maintenance

Fixed Asset Managers and Maintenance Managers have a shared stake in ensuring that assets achieve their maximum lifespan. Having visibility into the entire life of fixed assets, managing maintenance schedules without disruption, and ensuring costs are accurately tracked and maintained, are just a few of the challenges that most companies face.

The Asset Maintenance feature in Sage Fixed Assets—Tracking is more than just a tool for maintenance operations. It's a strategic resource for your entire organization—promoting seamless cross-department communication and equipping accounting professionals with real-time, relevant information for efficient financial planning and management.

Sage

Platform
Technology Advisors

Asset Maintenance

Bridging the gap between asset and maintenance management



Seamlessly integrated into the Sage Fixed Assets Suite of Depreciation, Planning, Tracking, and Reporting, the Asset Maintenance feature lives within Sage Fixed Assets—Tracking. It helps businesses eliminate duplication and confusion by using a master shared database to plan asset maintenance, keep an eye on what's upcoming and overdue, create work orders, and even keep tabs on costs—so accounting and maintenance teams always have insights into the status and value of fixed assets.

The cool stuff

Easy access: Jump into Maintenance right from the left navigation or top menus. No maze to navigate here!

Your maintenance, your way: The Maintenance List has the familiarity of the Asset List. You can easily tweak it to show just what you want.

Tailored fields: With up to 26 Asset Maintenance-specific fields, every aspect of maintenance can be detailed, logged, and monitored so you can track every detail.

SmartLists: These handy lists bring a new level of organization that ensures data consistency and easy entry.

Add events in bulk: Have multiple assets that need the same maintenance? Streamline your process and save time selecting the assets and adding maintenance events right from the Asset List.

Keep an eye on costs: Gain clarity on financial aspects by holistically tracking cumulative budgeted and actual maintenance and repair costs throughout an asset's lifespan so you can make informed repair vs. replace decisions.

Work orders made simple: Generate, manage, and delegate tasks with a single click.



The intersection of maintenance and accounting

The Asset Maintenance feature in Sage Fixed Assets—Tracking takes all the core features of a standalone Computerized Maintenance Management System (CMMS) and aligns them with standard accounting practices to bridge the gap between maintenance, accounting, and managing fixed assets.

The screenshot displays the Sage Fixed Assets - Premier Tracking interface. The main window shows a list of maintenance events for Van VIN#9345. The events are filtered by 'All Open Events' and sorted by 'From Due Date'. The table below shows the details of these events.

All	Sys No-ID	Event State	Maint Descripti...	Maint Est Cost	Maint Actual ...	Maint Due Date	Maint Comple...	Maint Technic...	Approv
	16-1	Upcoming	Inspection	\$35.00	\$0.00	10/16/2023		Aron Lozano	10/18/20
	16-3	Overdue	Oil Change	\$95.00	\$0.00	04/04/2023		Jon Carter	01/16/20
	16-4	Overdue	Oil Change	\$95.00	\$0.00	08/15/2023			
	16-6	Upcoming	Inspection	\$35.00	\$0.00	10/16/2024			
	16-7	Completed	Inspection	\$35.00	\$29.65	10/31/2023	08/29/2023	Jon Carter	08/16/20
	16-8	Upcoming	Inspection	\$35.00	\$29.65	10/16/2024		Jon Carter	08/16/20

Σ Totals: \$330.00 \$59.30

Select an Event to view notes
Notes: 16-7
Get at Shell on Main Street

How do I change the fields displayed for Maintenance Events?

The 'Modify Maintenance Event 16-7' dialog box is open, showing the event details. The event state is 'Completed'. The dialog box includes a table of fields and their values, with a note that items in bold are required fields.

Event State: Completed		> Items in bold are required fields	
Maint Description	Inspection	Maint Due Date	10/31/2023
Maint Est Cost	\$35.00	Maint Complete Date	08/29/2023
Maint Actual Cost	\$29.65	Maint Technician	Jon Carter
Approval Date	08/16/2023	Inspection Date	MM/DD/YYYY
Est. Return Date	MM/DD/YYYY	Closed Date	MM/DD/YYYY
Approver	Nora Moreno	Stage	8. Closed
Maint Vendor		Inspector	
Inspection Status		Maintenance Type	Risk-Based Maintenance
Follow up Actions		Closed By	

Notes:
Get at Shell on Main Street

How do I update an Event State to Completed or Closed?

Close Event Modify Cancel

Know your true cost of ownership



Asset Review

Ensure you're aware of maintenance priorities. Every time you open a company, the Asset Review automatically displays Overdue Assets and your imminent maintenance events, allowing you to plan and action effectively so you're always one step ahead.



Customize Maintenance Fields

Craft your system with a level of personalization that suits your workflow. From the creation of SmartLists to field customization, your maintenance working area is tailored to fit your unique business needs.



Maintenance Events dialog

This area offers a comprehensive look at all events for an asset. Whether it's adding new events, modifying existing ones, or copying events for replication, the functionality is intuitive and streamlined.



Asset List enhancements

The familiar Asset List now comes with the added functionality of creating a maintenance event on multiple selected assets in one go.



Asset Detail

Beyond just asset details, view the total number of events on an asset, quickly add a maintenance event, and open the Maintenance Event dialog to filter, sort, and view the budgeted and actual costs for a particular asset at a glance.



Maintenance Events dialog

This area offers a comprehensive look at all events for an asset. Whether it's adding new events, modifying existing ones, or copying events for replication, the functionality is intuitive and streamlined.

Unite your accounting and maintenance operations

The Asset Maintenance feature in Sage Fixed Assets—Tracking helps modernize your operations and improve your bottom line by centralizing asset management and creating a single source of truth across departments. No more siloed spreadsheets and systems that cause headaches like mismatched asset names and IDs!

Ensure that both accounting and maintenance teams can execute their roles with full visibility into the entire lifespan of fixed assets.

Why Sage Fixed Assets?

Here's why Sage Fixed Assets is trusted by thousands of customers—including the largest global accounting firms—to manage their fixed assets:

- We care! Our passionate team listens and responds to customer recommendations. That's why we've remained an industry leader for almost 40 years.
- We have the most functionally-rich product in the market with more robust features and accuracy than many ERP-native or stand-alone fixed asset management solutions.
- We do more to standardize and centralize processes, create efficiencies, improve visibility, and foster inter-company communication than our competitors. Our users tell us no other fixed asset management solution comes close to what we offer!

Ready to revolutionize the way you manage and maintain your assets?



www.platformtechnologyadvisors.com
805-569-9487



Sage

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