



Acumatica Construction Edition for Home Builders

Leverage project management, comprehensive financials, powerful business intelligence, role-based dashboards, and flexible reporting. Simplify contractor and subcontractor management with complete visibility into sales cycles, change orders, and compliance tracking.

- **Get accurate forecasting for more profitable projects**
- **Manage budgets, payroll, and overhead from anywhere**
- **Built-in CRM and Customer Portal for efficient communication**
- **Empower teams in the field with full access to reports**

Key business benefits

- Gain complete control with accurate forecasting and job cost management.
- Stay on top of every project and budget using real-time information at your fingertips.
- Give your employees anytime, anywhere access from any device.
- Grow your business without adding to your IT budget.
- Connect to ProEst, Procore, Microsoft Office, DocuSign, CFMA Benchmark, and many more.

Manage the Home Building Process with Ease and Control

From start to finish, building single-family homes and multi-tenant housing is a sea of moving parts. Your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

When everyone has access to real-time project details from anywhere, construction projects stay on schedule and profitable.

Whether you are involved in site development or home building, you rely on timely and accurate project data as you make strategic decisions that move projects—and your business—forward.

Unfortunately, running a business with disconnected project teams results in siloed data processes, delayed project updates, duplicate data entry, a greater risk of errors, and unnecessary costs.

With Acumatica's cloud construction software, you can easily manage your customers, finances—including job cost accounting—and field teams in one cohesive solution.

Give your teams a true cloud tool with built-in CRM, equipment and material management, and full compliance reporting features. The bottom line is increased visibility, team collaboration, and profitability on every project.

“Every entity in our group runs on the same platform, so it’s very easy to extract a consolidated balance sheet at the click of a button.”

—Graham Leonard, Chief Financial Officer, Dukathole Group

Financial Management

Robust financials are simple enough for smaller contractors, yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

Job Cost Accounting

Easily manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-to-date labor, material, equipment, and other costs. Identify problem areas in current jobs and improve future project estimates.

Project Management

Gain a complete view of project details—including real-time field updates—providing instantaneous information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, and changes, including daily field reports, actual costs, and cost projections from one central area.

Payroll

Flexible payroll solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures.

Commitments

Control cost overruns by automating project commitments and change order processes. Automatically calculate budgeted quantity against projected costs. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments.

Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically create compliance documents.

Progress Billing

Flexible progress billing by percentage of completion or by quantity reduces project owner risk. Access AP cost transactions related to progress billing lines from the pro forma side panel for timely vendor payments and increased billing accuracy.

Project Cost and Revenue Tax Zones

Simplify tax calculations for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

Customer Relationship Management

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Acumatica CRM also includes a self-service portal that lets customers access the information they need.

Mobile App

Get anytime, anywhere access. Quickly see critical reports on phones and tablets and give field teams and subcontractors tools to electronically enter employee time and equipment details. Access the complete system over any device and search for all project details from one global search box.

Side Panels

Use side panels for a quick and comprehensive view of key project data without navigating out of the current window. Easily drill down into relevant details on any record selected with standard prebuilt side panels or build custom side panels for different uses and roles.

Advanced Material Management

Streamline the management of project materials, including receipts and process returns for purchased materials. Create purchase orders to ship materials directly to project locations, creating an efficient workflow for job site deliveries.

Change Management

Control cost overruns by automating project commitments and change order processes. Manage back charges or reduction in vendor commitments through the entry of a negative change order. Drop-ship workflows connected to change orders for improved business workflows. Streamline change orders for multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

Field Reports

Ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, photo logs, and job site weather reports. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.

CFMA Benchmarker

Streamline collaboration with the CFMA by submitting preconfigured Acumatica construction financial data for inclusion in the CFMA Benchmarker survey. Benchmark your results directly against CFMA member peers with a custom dashboard with corporate return on assets, return on equity, and other financial ratios from CFMA members within your region.

ABOUT ACUMATICA

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer-friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.platformtechnologyadvisors.com or follow us on [LinkedIn](#).

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